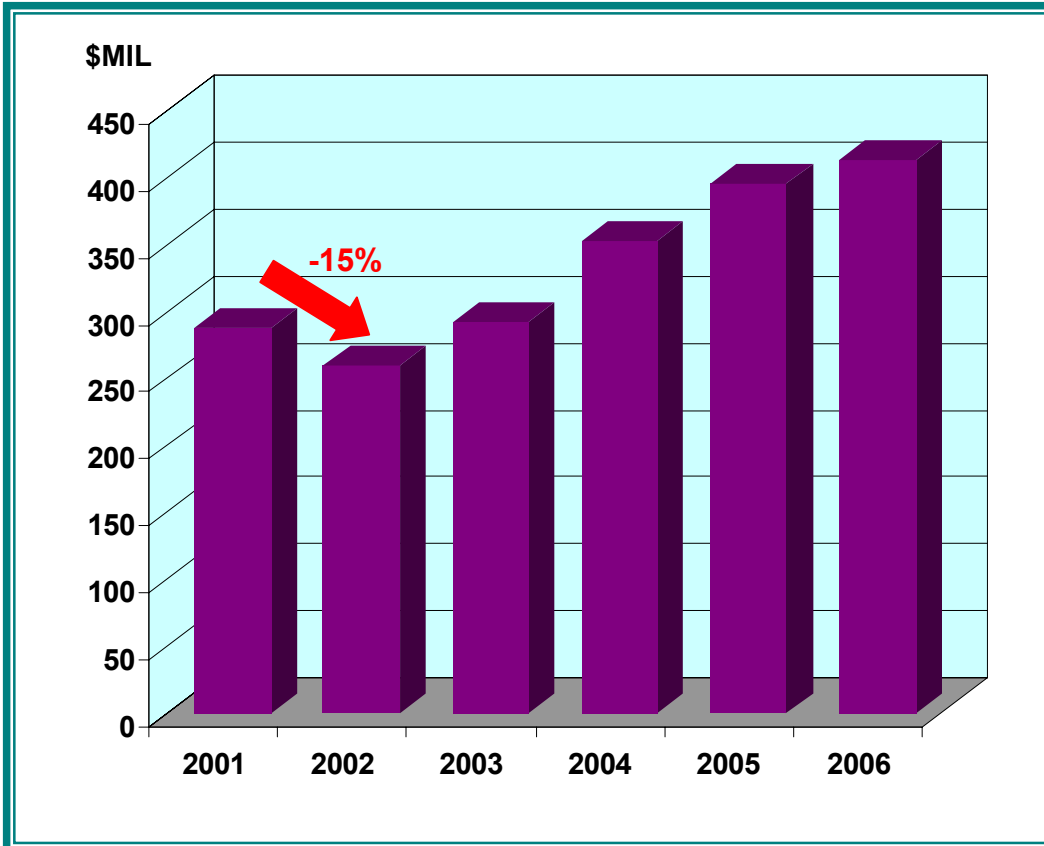




EXHIBIT 1-2: TDMS Market Profile (2001-2006) by Total Expenditures



TDMS market expenditures declined by about 15% between 2001 and 2002 as a result of political, economic and regulatory uncertainties and widespread stock market instability in the aftermath of the September 11th (2001) terrorist attacks. These conditions were exacerbated by the California power crisis and a series of corporate accounting irregularities – some involving high-profile utilities – during 2002 as well as periodically erratic regulatory guidance from FERC. Barring any future upheavals of the magnitudes experienced in the latter part of 2001 and 2002, a relatively slow recovery and a return to modest yet stable TDMS market growth is anticipated between 2002 and 2006, as depicted above.

Sample graphic used in *Utility Horizons™ Reports Series*

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